

**Stock and Security Donation Form**

Gifts of appreciated stock or other securities can have benefits for the donor as well as the receiving charity. CancerLINC is able to accept most donations of negotiable stocks and securities, however we ask that you contact us prior to the donation to ensure we are able to accept the type of security you plan to give.

Please complete and/or provide this form to your financial advisor/broker in order to make a gift of negotiable stock or securities to CancerLINC.

Name (as shown on your account): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Phone: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Email: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Brokerage Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Account #: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

I wish to donate the following security(s) to CancerLINC:

Security Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Symbol: \_\_\_\_\_\_\_\_\_ Shares: \_\_\_\_\_\_\_\_\_

Security Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Symbol: \_\_\_\_\_\_\_\_\_ Shares: \_\_\_\_\_\_\_\_\_

Security Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Symbol: \_\_\_\_\_\_\_\_\_ Shares: \_\_\_\_\_\_\_\_\_

Special instructions: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Transfer to:

**Fidelity Investments**

**DTC #: 0226**

**Account #: 638065372** (CancerLINC, aka Legal Information Network For Cancer)

Authorized Agent/Advisor:

Charles Atwill, CFP

Atwill Financial Consulting Group, LLC

Toll-Free: 888.300.2517

Direct: 804.672.0040

[catwill@afcgllc.com](mailto:catwill@afcgllc.com)

Contact with questions regarding CancerLINC:

Chris Williams

Executive Director

Office: 804-562-0371

[Chris.Williams@CancerLINC.org](mailto:Chris.Williams@CancerLINC.org)

***Please provide us with a copy of this form when you make your gift.***

Aug 2018